

PROVEN PATHS TO DATA MIGRATION SUCCESS.

UCT drives down data migration cost and risk so you can focus on what you do best: growing your business. Benefit from highly cost-effective solutions, unique methodology, and over 25 years of successful insurance data migration experience in North America and abroad.



UCT is the only company dedicated to insurance data migration

Migrating high volume and complex policy administration systems is our specialty. We've seen it all, and we can do it better, faster and safer. Whether you need a turnkey solution or just want help on one phase of the process, we guarantee the success of your project.

TEAM

25

Years migrating data for life and annuity insurers

25

Years of R&D development

25

Years of experience on average

3

Typical project team size (versus 20+ for competitors)

100%

Employee retention

EXPERIENCE

75+

Life and annuity insurers

150+

Successful projects

60+

Different systems converted to/from

±10%

Budget predictability

3M+

Policies converted for traditional life, variable life, annuities, health and P&C

PROJECT

100%

Client satisfaction

40%

Cost reduction

40%

Timeline reduction

99.9%

Data successfully converted on each project

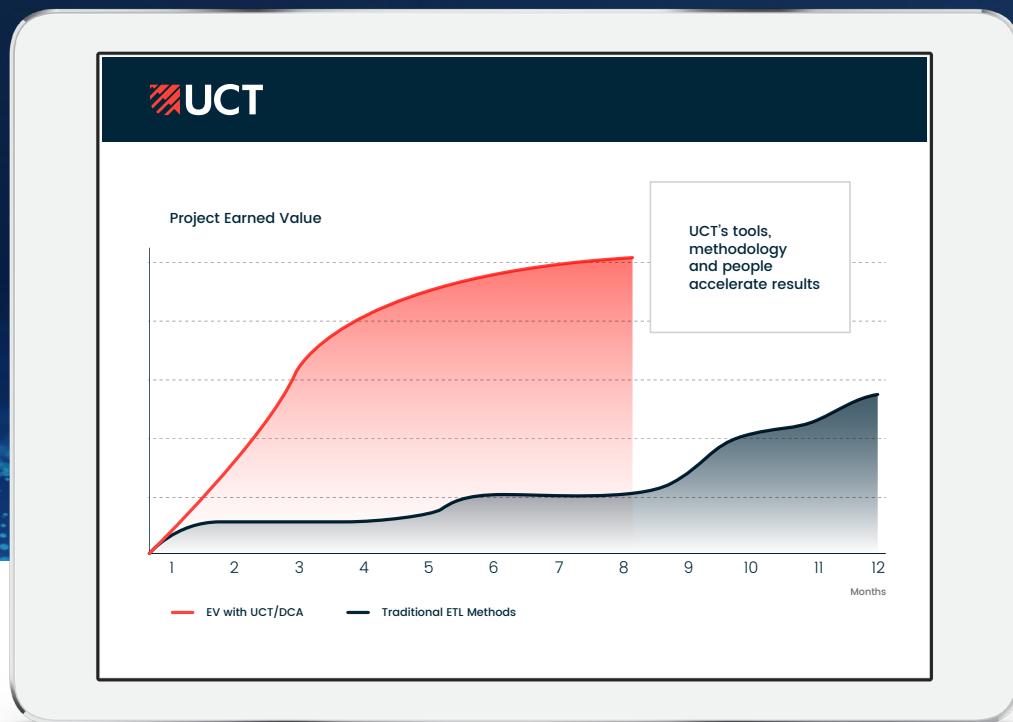
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CIOs losing their job because of conversion project

Nobody does data migration like us.

With hundreds of successful projects completed for well-known insurance companies, UCT is the undisputed data migration leader in North America. We deliver in days/weeks what our competition delivers in months. And we are committed to lowering project risk and cost through comprehensive data conversion and migration solutions.

Accelerate your project earned value with UCT



Key differentiators

INDUSTRY EXPERIENCE

Deep insurance product and system experience

SUPERIOR TOOLS

Advanced custom tools (Data Conversion Architect)

PROVEN DELIVERY MODEL

Featuring the most extensive testing approach in the industry

We've seen it all.

UCT's impressive track record in the life insurance marketplace means more predictable outcomes, and data migrations performed faster, safer, and at lower cost. We have migrated to or from every conceivable policy administration system and we have experience with all common platforms and operating systems.

Over 20 in-house
developed systems
Accenture – LifeCAD/ALIP
Aces
Atlas
Bannerstone – BASIS
BICEPS
CAPSIL
Centric – CPRM
Concentrix (Genelco) – GIAS
CSC – Advanced Claims
CSC – Point IN
CSC – RPS
CSC – zLife
CSC – CK4/CyberLife
CSC – DSS/Performance Plus

CSC – Vantage/Wealth Management
Accelerator
CSC – LifeComm
CSC – PolicyLink
CSC – Life70
Sapiens – ALIS
FAST Technology – FAST
IBM – ALIS
InsPro – InsPro
LIDP – The Administrator (ADMI)
Oracle – AdminServer/OIPA
Pallm – Vector
Majesco – Elixir
Paris
PDMA/EXL – LifePRO

Solcorp – Capsil/Ingenium
StoneRiver – ID3
Strategic Data Systems – SDS
SunGard – iWORKS Compass
TAI/TransRe – TAI/TARSAS
TCC – CLOAS
Trimark/PeopleSoft – Transcend
Trizetto – ClaimFacts
Trizetto – Facets
Trizetto – GroupFacts
Tyler Technologies – ODYSSEY
United Systems &
Software Inc. – USSi
Univita/LTCG – LTCAS
USA Administration – VersatUL

They do business with us

AEGON
American Fidelity Assurance
AIA (Hong Kong)
AIG
Allianz
Allstate
American General
American State Life
American United
Ameriprise/AMEX
AmerUs Life
American National
American Republic
Assurant
Aviva
Berkshire Life
Canada Life
CGI
Cincinnati Life
Columbian Financial Group
Conseco/CNO
Country Financial

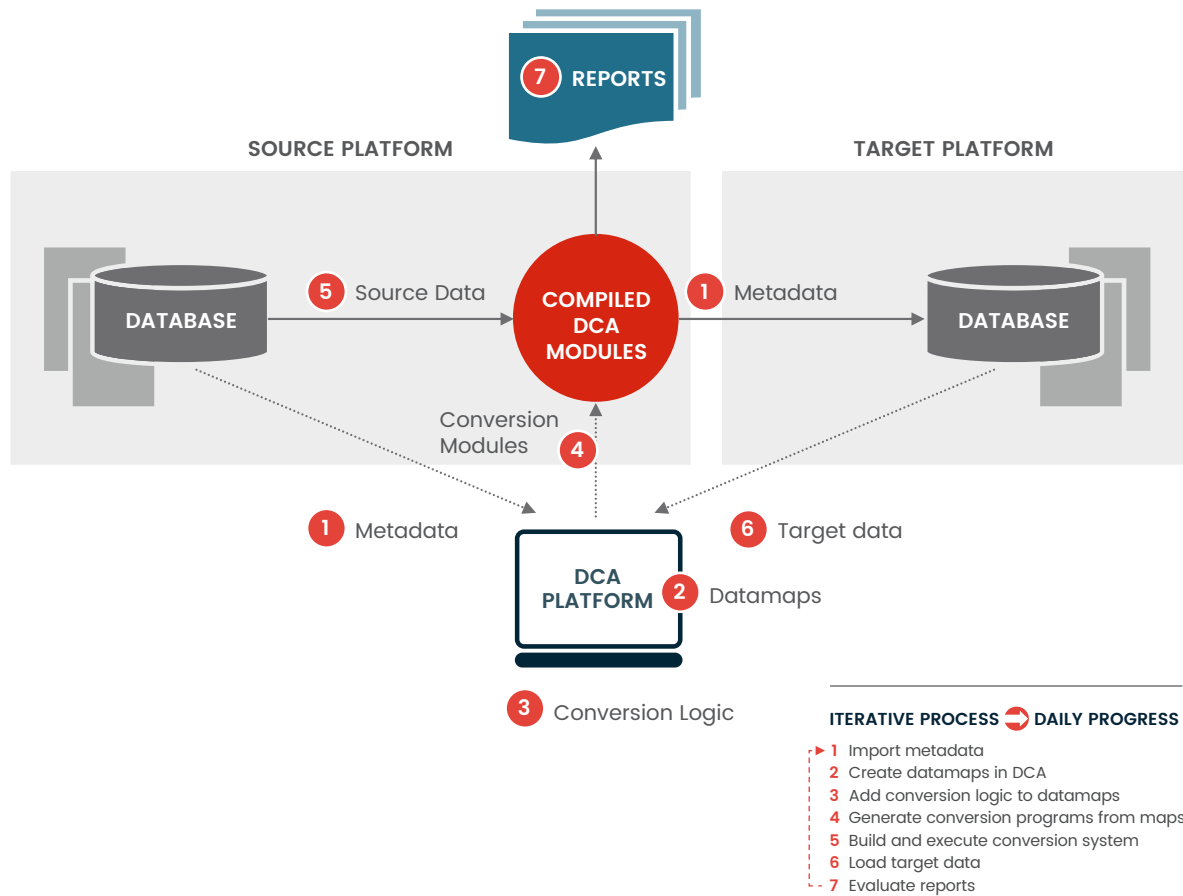
CSC Financial Services
Cuna Mutual
Cybertek
EDS
Employers Insurance
Equitable Life
Erie Family
EXL
Family Guardian Life
Farmers
First Colony
First Insurance
Fiserv
GAFRI
Cigna
GEFA
Guardian Life
Hartford
Hennepin County
Horace Mann
Idaho State Insurance
Interstate Insurance

John Hancock
Juris
Kanbay
La Capitale
Liberata (UK)
Lutheran Brotherhood
Majestic
MetLife
Minnesota Life
Modern Woodman
MONY
Mutual Trust
Mutual Marine
Mutual of Omaha
Mutual Trust
National Life
National Western Life
Nationwide Financial
New York Life
NIIT (India)
NIT (Japan)
New York Life (Thailand)

New York Life
Pacific Mutual
Patni (India)
Patriot National
Penn Mutual
Prudential
Reliance Standard Life
Safeco
Security Benefit Group
Securian
SOLCORP
Southwestern Financial
Symetra Financial
Toronto Dominion Bank
Thrivent
Torchmark
Trustmark
United Farm Family
Western National
Woodmen of the World

We can do it better.

Data migrations are complicated projects for which you need the right people, tools and methodology. At UCT, we have all three, and turnkey solutions are what we do best.



People

Our people are data migration experts. They know what issues to anticipate and how to resolve them. Most of our team members have grown up in insurance company back-offices and have been on our staff for over 10 years.

Tools

Our Data Conversion Architect (DCA) platform and other proprietary tools cover every aspect of the data migration process. DCA has been key to UCT's success on hundreds of projects.

Methodology

Using DCA and our unique methodology, you obtain several benefits:

- Cost reductions resulting from the smaller teams UCT uses for source code development.
- Visible data as early as possible in the process, which is key to a successful conversion.
- Automatic creation of documentation perfectly synchronized with source code.

Extensive data migration capabilities

As the leading provider of data conversion solutions for the insurance sector, UCT offers a full range of services that make data migration easy, even when faced with the complex considerations associated with legacy systems.



Turnkey solution using DCA

Our experts use Data Conversion Architect (DCA) to automate the steps of a carefully-defined methodology. Services typically include project planning, project management, data analysis and cleansing, data conversion and migration, and data reconciliation.



Migration project management

With significant insurance company, data conversion and insurance system experience, UCT experts provide leadership and guidance to both the client and the project team.



Data conversion and migration

The core of your project is data conversion and migration. UCT has the keys to success – unparalleled expertise, a proven and repeatable methodology, and conversion-focused automation tools.



Proof of concept

UCT has a proof-of-concept opportunity for those who want to try our solution on a smaller scale before committing to a full-scale engagement.



Pre-project data migration project planning

An exhaustive and detailed plan allowing to accurately estimate the cost, timeline and resource requirements is the starting point to any successful migration project.



Data analysis/auditing and cleansing

Years of data migration experience has taught us that real data often contains unexpected values. Using our proprietary DCA technology, we can assist you in identifying and repairing data anomalies.



Data reconciliation

A UCT-led conversion includes balancing of all financial values, not just record counts, which validates the conversion accuracy. For example, we compare key actuarial and metric data points in the source system to the same data points in the target system.



Related services

Development of Conversion center of excellence –
Staff augmentation – COBOL programming –
Product configuration

About UCT

Founded in 1992, Universal Conversion Technologies (UCT) is recognized as the only North American company dedicated to life insurance data migration. An Equisoft subsidiary, UCT specializes in complex, high-volume data conversion projects that frequently involve multiple source and target systems. The firm also offers its advanced proprietary data conversion toolset (DCA) under licensing agreements. Having successfully completed over 150 migration projects for hundreds of insurance companies and policy admin vendors, UCT provides solutions that dramatically reduce the costs and risks associated with data migration projects.

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